

Mariculture Species and Systems

Working Group 3

Major issues

1. Seedstock supply

- Availability / price
- Quality

2. Feed

- Cost
- Farmer adoption of pellet diets
- Availability of pellet diets to farmer

3. Environmental Impacts

- Need for zoning / site selection
- Lack of knowledge of environmental impacts

Major issues (2)

4. Disease

- Lack of diagnostic support
- Treatment based on farmers knowledge

5. Chemicals

- Use of unregistered / inappropriate chemicals to treat disease

6. Production Technologies

- Technology restricts ability to farm further offshore
- Much farming in typhoon-prone areas

Major issues (3)

- Opportunities
 - Increasing affluence in Asia = expanding market for aquatic products
 - Ecosystems approach
 - Development of information service and networking
 - Shift production inland for better market access
 - Transportation technology development
 - Reduce reliance on capture fisheries
- Constraints
 - Intense competition in global market
 - Aquaculture less attractive to young people as affluence increases
 - Poorly developed market chains
 - Environmental degradation
 - Reliance on 'trash' fish as feed
- Both
 - Certification and traceability
 - Diversification of products

Better Management Requirements

1. Seedstock supply

- Research, technical support and training for hatchery and nursery development
- Certification schemes

2. Feed

- Availability of pellet feeds for specific aquaculture commodities
- Incentives for adoption of pellet feeds

3. Environmental Impacts

- Technologies (e.g. GIS) / databases to support zoning / site selection
- Implementation of monitoring programs
- Transfer of models / systems from temperate aquaculture
- Integrated mariculture to alleviate nutrient impacts

Better Management Requirements (2)

4. Disease

- Improved diagnostic support
- Improved information for farmers
- Legislation and enforcement

5. Chemicals

- Responsible use of chemicals and therapeutics

6. Production Technologies

- Engineering for offshore mariculture
- Research, technical support and training
- Recirculation technology (hatchery, nursery)
- Strategic planning for aquaculture production including market demands and forecasting

Future cooperation

- Model: Asia-Pacific Marine Finfish Aquaculture Network
 - Web site (www.enaca.org/marinefish)
 - Electronic publications (e-mail)
 - ~900 subscribers
 - Publications
 - Training courses
 - Regional technical workshops
 - Technical advice – development of BMPs

Cooperation objectives

- Support and develop sustainable growth of the mariculture industry in the Asia Pacific region
- Promote the production of quality products to consumers addressing human health issues
- Increase further regional cooperation and promote knowledge transfer
- Ensure mariculture development contributes to sustainable livelihoods in coastal communities

Work packages

- Development of low-cost cages
- Low technology hatchery systems for bivalves
- Live feeds
 - Microalgae, rotifers, copepods
- Fish health
 - ‘Para-Vets’
- Longline culture – bivalves

Work packages (2)

- Recirculation technology
- Seaweed diseases
- Vaccine development
- Ecosystem approach to aquaculture – EAMAR
- Genetic improvement – cobia?
- Triploid molluscs
- Integrated mariculture